



# **Installation and Deployment Guide for HEAT Service Management**

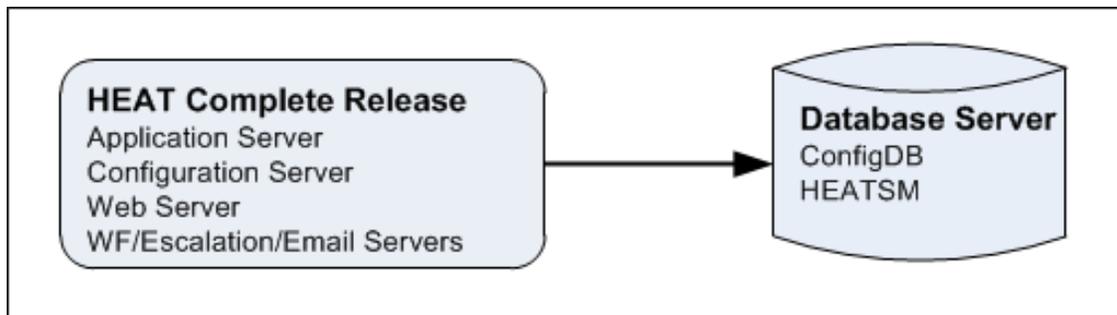
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# Supported Deployment Configurations

The section briefly describes the deployment configurations that are supported by the HEAT Service Management system.

- [About Installing All HEAT Service Management Components on One Host](#)
- [About Installing the HEAT Web Server on a Separate Host](#)
- [About Installing the HEAT Web Server and Back-End Components on Separate Hosts](#)
- [About Installing the HEAT Service Management System in a Load-Balanced Environment](#)
- [About Installing the HEAT Reporting Feature](#)
- [About Installing the HEAT Discovery Feature \(Inventory Management\)](#)
- [About Integrating with IP Communications Management](#)

## About Installing All HEAT Service Management Components on One Host

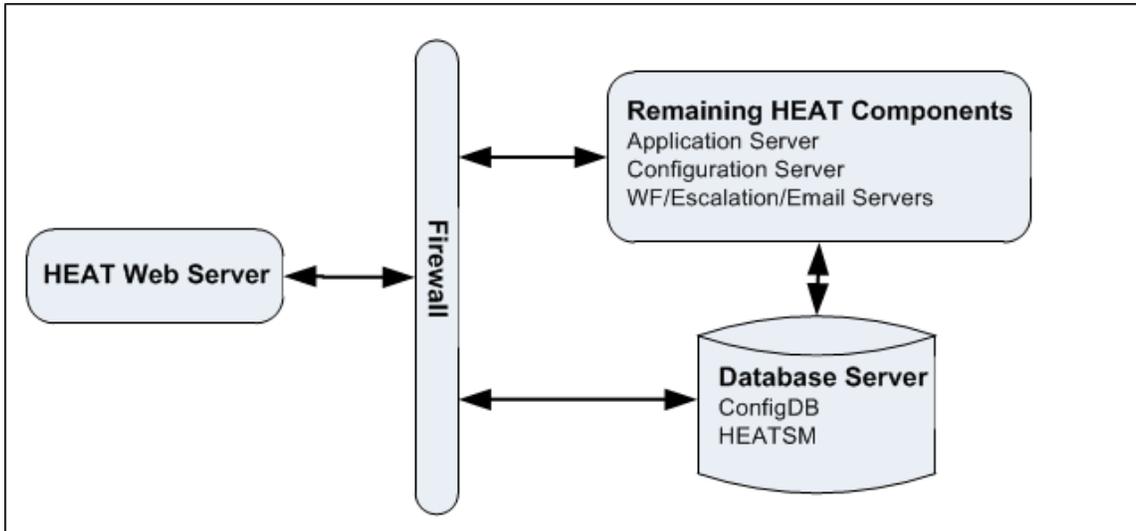


**Figure 1** -- HEAT Service Management System Files on One Host and HEAT Database Server on a Different Host

In this configuration, all HEAT Service Management components are installed on the same host. The HEAT Database servers used by the HEAT Service Management system (named ConfigDB and HEATSM, by default) reside together on a separate host. See [Figure 1](#).

See [Installing the HEAT Service Management System on One Host](#) for details about installing this configuration.

## About Installing the HEAT Web Server on a Separate Host



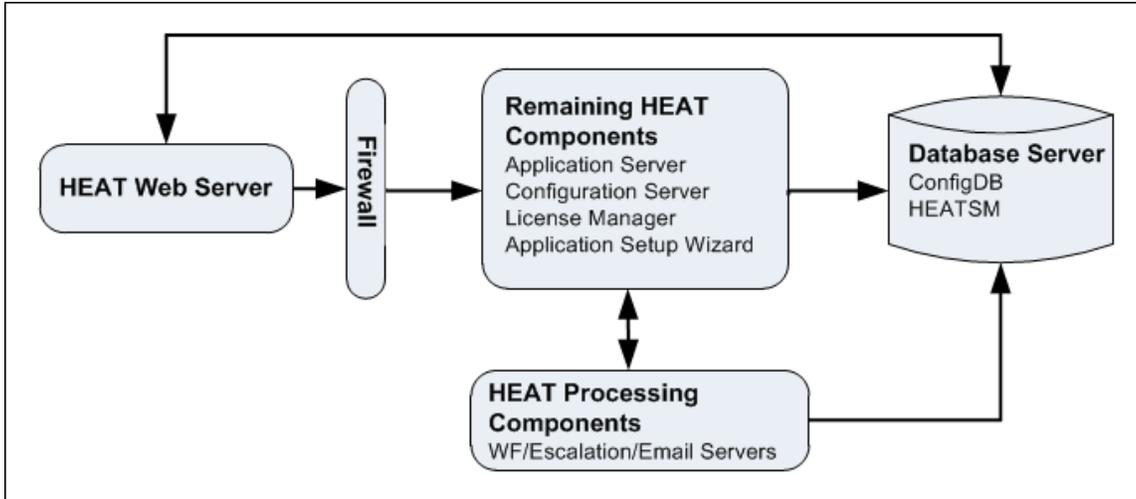
**Figure 2** -- HEAT Web Server on One Host, Remaining HEAT Components on One Host, and HEAT Database Server on One Host

In this configuration, shown in [Figure 2](#), the HEAT Web Server resides on its own host. The HEAT Web Server host usually is located outside of the firewall, and is the system that hosts user-facing HEAT Service Management application components such as Self Service, Service Catalog, and the Service Desk view. This is the system that users can log into for access to the HEAT Service Management system.

All other HEAT Service Management components (that is, those that are not user-facing) are installed on one host located inside the firewall. The databases used by the HEAT Service Management system reside on a separate host that is located inside the firewall.

See [Installing the HEAT Web Server on a Separate Host](#) for details about installing this configuration.

## About Installing the HEAT Web Server and Back-End Components on Separate Hosts



**Figure 3** -- HEAT Web Server on One Host, Remaining HEAT Components on Two Hosts, and HEAT Database Server on One Host

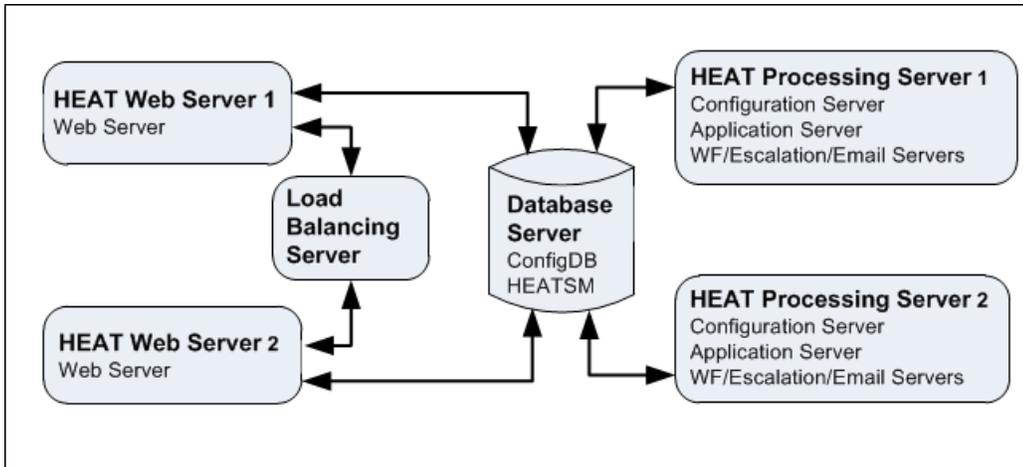
In this configuration, shown in [Figure 3](#), the HEAT Web Server resides on its own host outside of the firewall and hosts the user-facing HEAT Service Management components such as Self Service, Service Catalog, and the Service Desk view. This is the system that users can log into for access to the HEAT Service Management system.

Inside the firewall, the HEAT Service Management system files are installed on two hosts containing the HEAT Service Management components that are not user-facing. The typical contents of each host are as follows:

- One host usually contains the HEAT Application Server (for the HEAT Service Management components that are not located outside of the firewall) and the HEAT Configuration Server.
- The other host usually contains the HEAT Service Management back-end components such as the workflow engine, escalation engine, and email server.
- The HEAT Database Server and the databases used by the HEAT Service Management system reside on a separate host that is located inside the firewall.

See [Installing the HEAT Web Server and HEAT Processing Components on Separate Hosts](#) for details about installing this configuration.

## About Installing the HEAT Service Management System in a Load-Balanced Environment



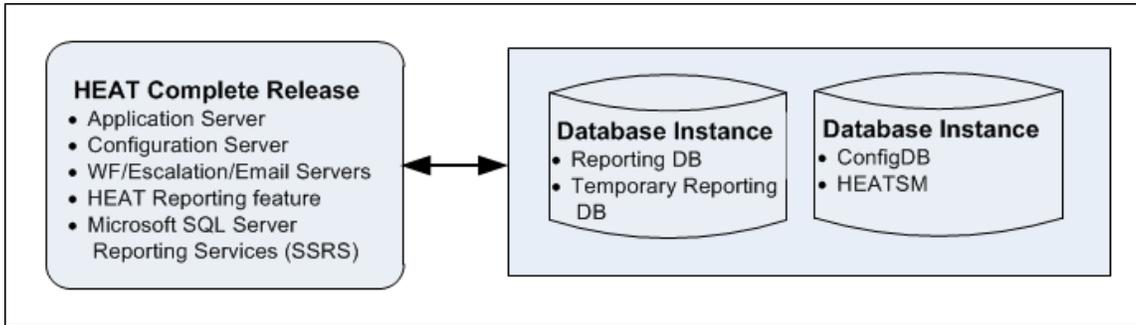
**Figure 4 -- High Availability (Load-Balanced) Configuration**

Load balancing is handled within the HEAT Service Management system. In the configuration shown in [Figure 4](#), the HEAT Service Management components are connected to one or more load-balancing servers. In this example:

- The HEAT Web Servers, which contain HEAT Service Management components that are user-facing, all connect to the load-balancing server.
- The HEAT Processing Servers, which contain HEAT Service Management components that are not user-facing, do not connect to the load-balancing server.
- The HEAT Web Servers and Processing Servers all connect to the same HEAT Application and HEAT Configuration Databases.

See [Installing the HEAT System in a Load-Balanced Environment](#) for details about installing this configuration.

## About Installing the HEAT Reporting Feature



**Figure 5** -- HEAT Service Management and HEAT Reporting Feature Installed on One Host

In the deployment shown in [Figure 5](#), the HEAT Service Management components reside on a host that also contains the HEAT Reporting feature and Microsoft SQL Server Reporting Services (SSRS). The HEAT Reporting Database and the HEAT Service Management Databases (called ConfigDB and HEATSM by default) reside on a separate host.

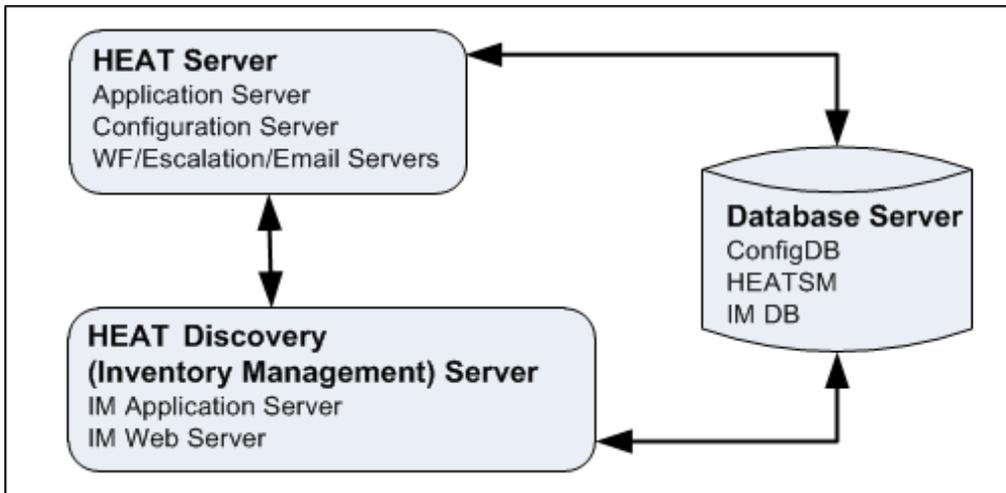
The HEAT Reporting feature can be deployed in other configurations. For example, you can install the HEAT Reporting feature on the same machine where you installed the HEAT Service Management Databases.



Depending on where you install the HEAT Reporting feature, your system may require additional Microsoft SQL licenses. Ensure that you install the correct licenses for your individual deployment.

See [Working with the HEAT Reporting Feature](#) for details about installing this deployment.

## About Installing the HEAT Discovery Feature (Inventory Management)



*Figure 6 -- HEAT Discovery (Inventory Management) Deployment*

In this configuration, the HEAT Discovery feature (also known as the Inventory Management feature) is installed on a separate host. This configuration can be combined with other deployment configurations; one such example is shown in [Figure 6](#).

All HEAT Service Management components, such as the HEAT Application Server and HEAT Configuration Server (except for the HEAT Inventory Management feature files) reside on one host. The HEAT Inventory Management feature components, such as the HEAT IM Application Server and the HEAT IM Web Server, reside on a separate host. The HEAT Application Database and HEAT Configuration Database reside on a separate host, which also includes the HEAT IM Database.

See [Working with the HEAT Discovery Feature \(Inventory Management\)](#) for details about installing this deployment.

## About Integrating with IP Communications Management

FrontRange Voice is the telephony application that integrates automated call routing and management, and CTI to FrontRange applications such as the HEAT Service Management system. The server components of FrontRange Voice are referred to as IP Communications Management (IPCM). IPCM uses the next-generation, standards-based IP communication transport, called Session Initiation Protocol (SIP). HEAT Service Management and IPCM are typically installed and maintained on separate servers.

See [Integrating with IP Communications Management](#) for details about integrating the IPCM with HEAT Service Management.

# HEAT Service Management Installation Prerequisites

Before you install the HEAT Service Management system, ensure that you have completed the following:

- Confirm your role. See [About Roles](#).
- Confirm that the system, hardware, and software prerequisites described in [Hardware and Software Requirements](#) are met.
- If you are going to deploy the HEAT Service Management system as a virtual image, review the requirements at [Using a Virtual Machine](#).
- Ensure that full-text search is enabled for Microsoft SQL Server. See [Enabling Full-Text Search](#).
- Verify the server roles and features described in [Verifying Server Roles and Features \(Optional\)](#).
- Configure the ports needed for your deployment. See [Configuring the Port Requirements](#).
- Determine the type of installation you want to perform:
  - **Complete:** All HEAT Service Management components are installed on the host that you are logged into. This is the type of installation described in [Installing the HEAT Service Management System](#).
  - **Custom:** You can choose the individual HEAT Service Management components to install on each host that you are logged into. Various custom installation scenarios are described in [Multi-Server Host Environments](#).
- Determine the directories in which to install the HEAT Service Management components on the host that you are logged into.
- Determine the following information about the HEAT Database Server where the HEAT Application and HEAT Configuration Databases will reside. During the post-installation setup described in [Initial System Configuration](#), you will be prompted for this information.
  - The name or IP address of the server that will host the HEAT Database Server.
  - Whether you will use Windows Integrated Security or SQL Authentication for connections to the HEAT Database Server.
    - If you use Windows Integrated Security, we recommend that you create and use a dedicated account just for the HEAT Service Management system.
    - If you use SQL Authentication, determine the user name and password that are used whenever other HEAT Service Management components access the HEAT Database Server.

- Determine whether you want to create an initial HEAT Application Database that is empty or is populated with demo content. During the post-installation setup described in [Initial System Configuration](#) the system prompts you for this information.

## About Roles

- [Administrator Account Permission](#)

### Administrator Account Permission

Use your account that has local Administrator permission to install the HEAT Service Management system, including all optional components. This Administrator account must have permission to create and modify folders, files, and registry keys.

## Hardware and Software Requirements

- [HEAT Application Server Requirements](#)
- [HEAT Web Server Requirements](#)
- [HEAT Database Server Requirements](#)
- [HEAT Reporting Feature Requirements](#)
- [HEAT Discovery \(Inventory Management\) Requirements](#)
- [Client Computer Requirements](#)

### HEAT Application Server Requirements

#### Hardware

Component	Recommended
CPU	<ul style="list-style-type: none"> <li>▪ 2 core minimum</li> <li>▪ 4 core recommended for heavy transaction rates and workflow/escalation usage</li> </ul>
RAM	<ul style="list-style-type: none"> <li>▪ 4 GB minimum</li> <li>▪ 8-12 GB recommended depending on transaction rates and workflow/escalation complexity</li> </ul>
Hard Disk	<ul style="list-style-type: none"> <li>▪ 10 GB minimum free space (approximately 1.1 GB for HEAT Service Management files and the remaining space for log files).</li> </ul>

## Software

Item	Supported version
Operating System	<ul style="list-style-type: none"> <li>▪ Recommended: Microsoft Windows Server 2008 R2</li> <li>▪ Microsoft Windows Server 2012</li> </ul>
.NET Framework	<ul style="list-style-type: none"> <li>▪ Microsoft .NET 4.5</li> </ul>
Web Server	<ul style="list-style-type: none"> <li>▪ Recommended: Microsoft IIS 7.5</li> <li>▪ Microsoft IIS 8.0</li> </ul>

## HEAT Web Server Requirements



In multi-server environments, each HEAT Web Server must meet these requirements.

## Hardware

Component	Recommended
CPU	<ul style="list-style-type: none"> <li>▪ 2 core minimum</li> <li>▪ 4 core recommended for heavy transaction rates and workflow/escalation complexity</li> </ul>
RAM	<ul style="list-style-type: none"> <li>▪ 4 GB minimum</li> <li>▪ 8-12 GB recommended depending on transaction rates and workflow/escalation complexity</li> </ul>
Hard Disk	<ul style="list-style-type: none"> <li>▪ 10 GB minimum free space (approximately 1.1 GB for HEAT Service Management files and the remaining space for log files).</li> </ul>

## Software

Item	Supported version
Operating System	<ul style="list-style-type: none"> <li>▪ Recommended: Microsoft Windows Server 2008 R2</li> <li>▪ Microsoft Windows Server 2012</li> </ul>
.NET Framework	<ul style="list-style-type: none"> <li>▪ Microsoft .NET 4.5</li> </ul>
Web Server	<ul style="list-style-type: none"> <li>▪ Recommended: Microsoft IIS 7.5</li> <li>▪ Microsoft IIS 8.0</li> </ul>

## HEAT Database Server Requirements

### Hardware

Component	Recommended
CPU	<ul style="list-style-type: none"> <li>▪ 2 core minimum</li> <li>▪ 4 core recommended for heavy transaction rate and workflow/escalation usage</li> </ul>
RAM	<ul style="list-style-type: none"> <li>▪ 8 GB minimum</li> <li>▪ 12-16 GB recommended depending on transaction rates and workflow/escalation complexity</li> </ul>
Hard Disk	<ul style="list-style-type: none"> <li>▪ 10 GB minimum free space. This is the minimum. For proper disk space sizing, use these guidelines:               <ul style="list-style-type: none"> <li>▪ HEAT Application demo database: 500 MB</li> <li>▪ Average disk space requirement per record (incident, problem, change, configuration): ~200 KB</li> <li>▪ Average disk space requirement per record (CI): ~500 KB</li> </ul> </li> </ul>

### Software

Item	Supported version
Operating System	<ul style="list-style-type: none"> <li>▪ Recommended: Microsoft Windows Server 2008 Server R2</li> <li>▪ Microsoft Windows Server 2012</li> </ul>
Database Management Software	<ul style="list-style-type: none"> <li>▪ Microsoft SQL Server 2008 R2 SP2 including Management Studio and full-text index</li> <li>▪ Microsoft SQL Server 2012 including Management Studio and full-text index</li> </ul>

Item	Supported version
Other Software	<ul style="list-style-type: none"> <li>iFilters (required for full-text indexing)</li> </ul> <p>An IFilter is a plugin that allows the Microsoft SQL Server to index various file formats so they become searchable. Download the iFilter for the document type:</p> <ul style="list-style-type: none"> <li>Office 2007: <a href="http://www.microsoft.com/en-us/download/details.aspx?id=20109">http://www.microsoft.com/en-us/download/details.aspx?id=20109</a></li> <li>Office 2010: <a href="http://www.microsoft.com/en-us/download/details.aspx?id=17062">http://www.microsoft.com/en-us/download/details.aspx?id=17062</a></li> <li>Adobe PDF: <a href="http://www.adobe.com/support/downloads/thankyou.jsp?fpID=4025&amp;fileID=3941">http://www.adobe.com/support/downloads/thankyou.jsp?fpID=4025&amp;fileID=3941</a></li> </ul>



Microsoft SQL Server must have full-text search enabled. If it does not, the HEAT Service Management demo database will not load properly. See [Enabling Full-Text Search](#).

## HEAT Reporting Feature Requirements

### Hardware

Component	Recommended
CPU	<ul style="list-style-type: none"> <li>2 core minimum</li> <li>4 core recommended for heavy transaction rates and workflow/escalation complexity</li> </ul>
RAM	<ul style="list-style-type: none"> <li>4 GB minimum</li> <li>8-12 GB recommended depending on transaction rates and workflow/escalation complexity</li> </ul>
Hard Disk	<ul style="list-style-type: none"> <li>10 GB minimum free space (approximately 1.1 GB for HEAT Service Management files and the remaining space for log files).</li> </ul>

### Software

Item	Supported version
Operating System	<ul style="list-style-type: none"> <li>Recommended: Microsoft Windows Server 2008 R2</li> <li>Microsoft Windows Server 2012</li> </ul>

Item	Supported version
.NET Framework	<ul style="list-style-type: none"> <li>Microsoft .NET 4.5</li> </ul>
Database Management Software	<ul style="list-style-type: none"> <li>Microsoft SQL Server 2008 R2 SP2 including Management Studio and full-text index (compatible with Microsoft SSRS 2008 but not compatible with Microsoft SSRS 2012)</li> <li>Microsoft SQL Server 2012 including Management Studio and full-text index (compatible with Microsoft SSRS 2012 and Microsoft SSRS 2008)</li> </ul>
Other Software	<ul style="list-style-type: none"> <li>Microsoft SQL Server Reporting Services (SSRS)</li> </ul>

## HEAT Discovery (Inventory Management) Requirements

### Hardware

Component	Recommended
CPU	<ul style="list-style-type: none"> <li>2 core minimum</li> <li>4 core recommended for a large number of devices</li> </ul>
RAM	<ul style="list-style-type: none"> <li>4 GB minimum</li> <li>8-12 GB recommended for a large number of devices</li> </ul>
Hard Disk	<ul style="list-style-type: none"> <li>10 GB minimum free space (approximately 1.1 GB for HEAT Service Management files and the remaining space for log files)</li> </ul>

### Software

Item	Supported version
Operating System	<ul style="list-style-type: none"> <li>Microsoft Windows Server 2008 R2</li> </ul>
.NET Framework	<ul style="list-style-type: none"> <li>Microsoft .NET 4.5</li> </ul>

## Client Computer Requirements

- Hardware
- Mobile

- Software
- Bandwidth and Latency

## Hardware

Component	Recommended
CPU	▪ Single core
RAM	▪ 4 GB

## Mobile

HEAT Service Management is also compatible with mobile devices and many mobile operating systems, including Android, iOS, and Windows. We highly recommend having a minimum of 1024x768 resolution, which makes tablets a better choice for use as a mobile browser than mobile phones.

## Software



All browsers must support Adobe Flash, which is required to use dashboard charting, pivoting, copy and paste control, and Service Catalog attachment control.

Browser	Supported version
Google Chrome	<p>HEAT Service Management only supports the latest production version (not including beta versions).</p> <p>Download and install the ClickOnce extension at <a href="https://chrome.google.com/webstore/detail/eeifaomkminpbeebjdmdojbhmagnncl#">https://chrome.google.com/webstore/detail/eeifaomkminpbeebjdmdojbhmagnncl#</a> to ensure that the HEAT Reporting feature works correctly.</p>
Mozilla Firefox	<p>HEAT Service Management supports the following combinations:</p> <ul style="list-style-type: none"> <li>▪ Firefox 3.0 on MAC OS 10.5</li> <li>▪ Firefox 3.5 on MAC OS</li> <li>▪ Firefox 3.5 or later on Windows</li> </ul> <p>Download and install the .NET framework assistant extension from <a href="https://addons.mozilla.org/en-US/firefox/addon/9449">https://addons.mozilla.org/en-US/firefox/addon/9449</a> to ensure that the HEAT Reporting feature works correctly.</p>

Browser	Supported version
Microsoft Internet Explorer	<p>HEAT Service Management supports versions 8.0, 9.0, and 10.0. Apply all Microsoft hotfixes.</p> <p>Ensure that HEAT Service Management runs properly by doing the following:</p> <ul style="list-style-type: none"> <li>▪ Go to the <b>Tools &gt; Internet Options &gt; Security &gt; Custom level</b> page.</li> <li>▪ Set the following options to <b>enable</b>: <ul style="list-style-type: none"> <li>▪ <b>Run ActiveX controls and plug-ins</b></li> <li>▪ <b>File download</b></li> <li>▪ <b>Scripting &gt; Active scripting</b></li> </ul> </li> </ul> <p>Ensure that Microsoft SSRS can open by saving the website as a trusted site. Do the following:</p> <ul style="list-style-type: none"> <li>▪ Go to the <b>Tools &gt; Internet Options &gt; Security</b> page.</li> <li>▪ Highlight <b>Trusted sites</b> and click <b>Sites</b>.</li> <li>▪ Click <b>Add</b>.</li> </ul>

## Bandwidth and Latency

For optimal application performance, we recommend a latency of 110 ms or below with a minimum of 1.5 MBits/sec in bandwidth between the HEAT Application Server and the remote location client machines.

## Third-Party Software Components

The HEAT Service Management installation package provides the following required third-party software components:

- Microsoft .NET Framework version 3.5 and 4.5
- Microsoft SQL Server 2012 Management Object (SMO) (redistributable)
- Microsoft Access Database Engine 2007 and 2010 (redistributable)
- Microsoft Windows Server Roles and Features

If the installer does not detect these components on the host system, they are installed automatically.



If you create your own installation packages for remote deployment, include the software components that are listed in the system requirements that follow.

## Using a Virtual Machine

You can also deploy the HEAT Service Management system as a virtual image. If you use a virtual machine, note the following:

- When you copy the virtual image into a new machine, update the MAC address through the HEAT Service Management License Server.
- Preserve the unique identifier.

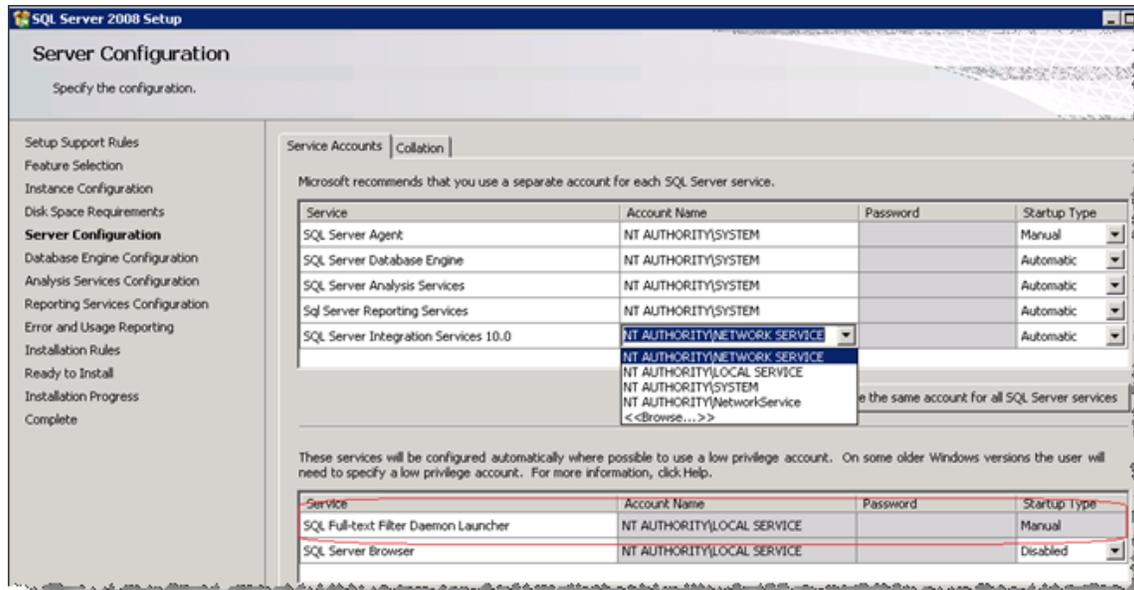
## Enabling Full-Text Search

The full-text search feature of Microsoft SQL Server 2008 is an optional component of the database engine. The full-text search feature is not enabled by default. This section describes how to enable and configure the full-text search feature of Microsoft SQL Server 2008.

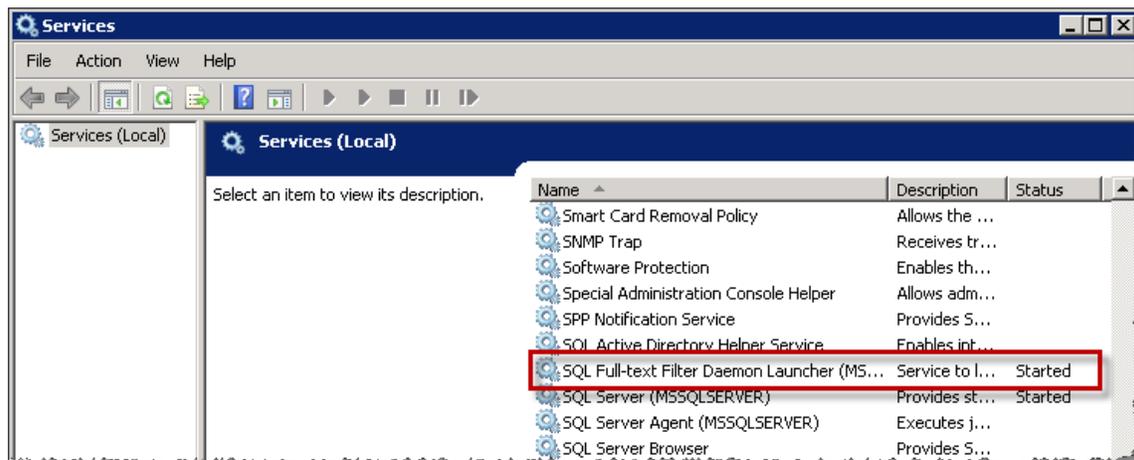
- 1 During Microsoft SQL Server 2008 installation, in the Feature Selection page of the Microsoft SQL Server 2008 Setup wizard, ensure that **Full-Text Search** is selected:



- 2 In the Server Configuration page of the Microsoft SQL Server 2008 Setup wizard, ensure that the Microsoft SQL Full-text Filter Daemon Launcher is configured with the local service account:



- 3 In the Services panel for the system, ensure that the **SQL Full-text Filter Daemon Launcher** is running:

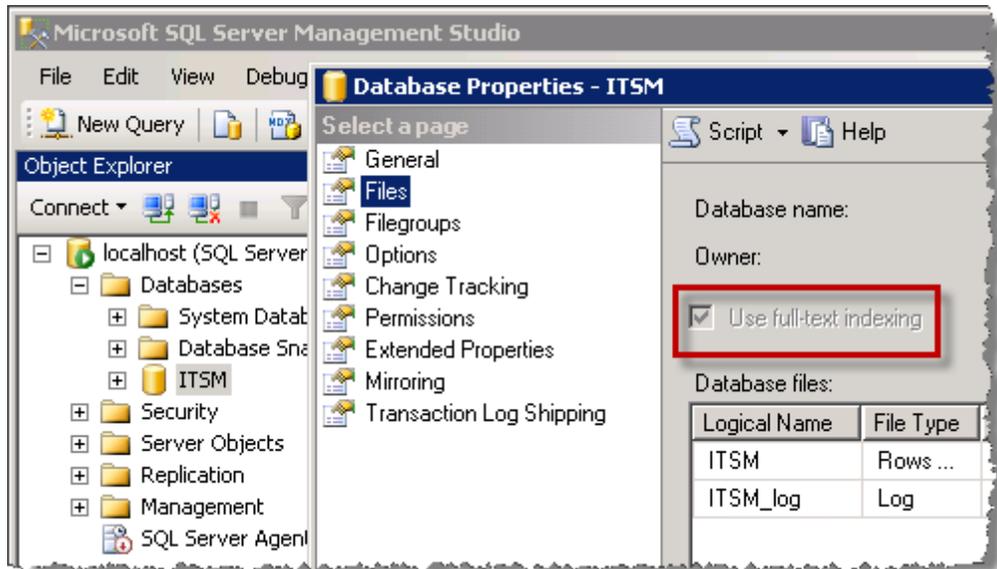


- 4 By default, the HEAT Application Database is configured to index these incident fields:

- Owner
- ProfileFullName
- Resolution
- Subject
- Symptom

Verify that full-text search is configured in SQL Server Management Studio in these ways:

- a. In the Database Properties dialog box, open the **Files** page. By default, the Use full-text indexing box is checked. If it is not, verify that the full-text search services are running as described in step 3 above.



**Figure 7 -- Full-Text Indexing Verified in Database Properties**

- b. Run this script to search for “Outlook” in the incident table. The search returns the number of records that contain “Outlook.”

```
exec sp_executesql N'SELECT COUNT(Incident.RecId) FROM
Incident INNER JOIN CONTAINSTABLE(Incident, *,@P1) as
ServiceReq_FTS_1 on (Incident.RecId = ServiceReq_FTS_1.
[key])',N'@P1 varchar(35)',@P1='(formsof(inflectional,
"outlook"))'
```

If the query returns zero, verify that at least one record contains “Outlook” and rebuild the full-text catalog.

## Verifying Server Roles and Features (Optional)

You can optionally verify which server roles and features are installed by the HEAT Service Management installer.

- If you install the HEAT Service Management system on Windows Server 2008 R2, verify the Microsoft IIS 7.5 configuration. See [Verifying Windows Server 2008 R2 Roles and Features](#).
- If you install the HEAT Service Management system on Windows Server 2012, verify the Microsoft IIS 8.0 configuration. See [Verifying Windows Server 2012 Roles and Features](#).

## Verifying Windows Server 2008 R2 Roles and Features

- 1 Open Windows Server Manager.
- 2 In the navigation pane, expand **Roles > Web Server (IIS)**.
- 3 Scroll to the **Role Services** area in the main display.
- 4 Verify that these role services are installed:
  - Web Server
  - Common HTTP Features
    - Static Content
    - Default Document
    - Directory Browsing
    - HTTP Errors
  - Application Development
    - ASP.NET
    - .NET Extensibility
    - ISAPI Extensions
    - ISAPI Filters
  - Health and Diagnostics
    - HTTP Logging
  - Security
    - Request Filtering
  - Performance
    - Static Content Compression
    - Dynamic Content Compression
  - Management Tools
  - IIS Management Console
- 5 In the **Features** page verify that these items are selected for **.NET Framework Features**:
  - ASP.NET 4.5
  - WCF Services

- HTTPActivation
- Web Server (IIS)
- Web Server
- Windows Process Activation Service
- Process Model
- Configuration APIs

## Verifying Windows Server 2012 Roles and Features

**1** Open Windows Server Manager on Windows 2012 and verify that these role services are installed:

- Web Server
- Common HTTP Features
  - Static Content
  - Default Document
  - Directory Browsing
  - HTTP Errors
- Application Development
  - ASP.NET
  - .NET Extensibility
  - ISAPI Extensions
  - ISAPI Filters
- Health and Diagnostics
  - HTTP Logging
- Security
  - Request Filtering
- Performance
  - Static Content Compression
  - Dynamic Content Compression
- Management Tools
- IIS Management Console

**2** In the **Features** page verify that these items are selected for **.NET Framework 4.5 Features**:

- ASP.NET 4.5
- WCF Services
- HTTPActivation
- Web Server (IIS)
- Web Server
- Windows Process Activation Service
- Process Model
- Configuration APIs

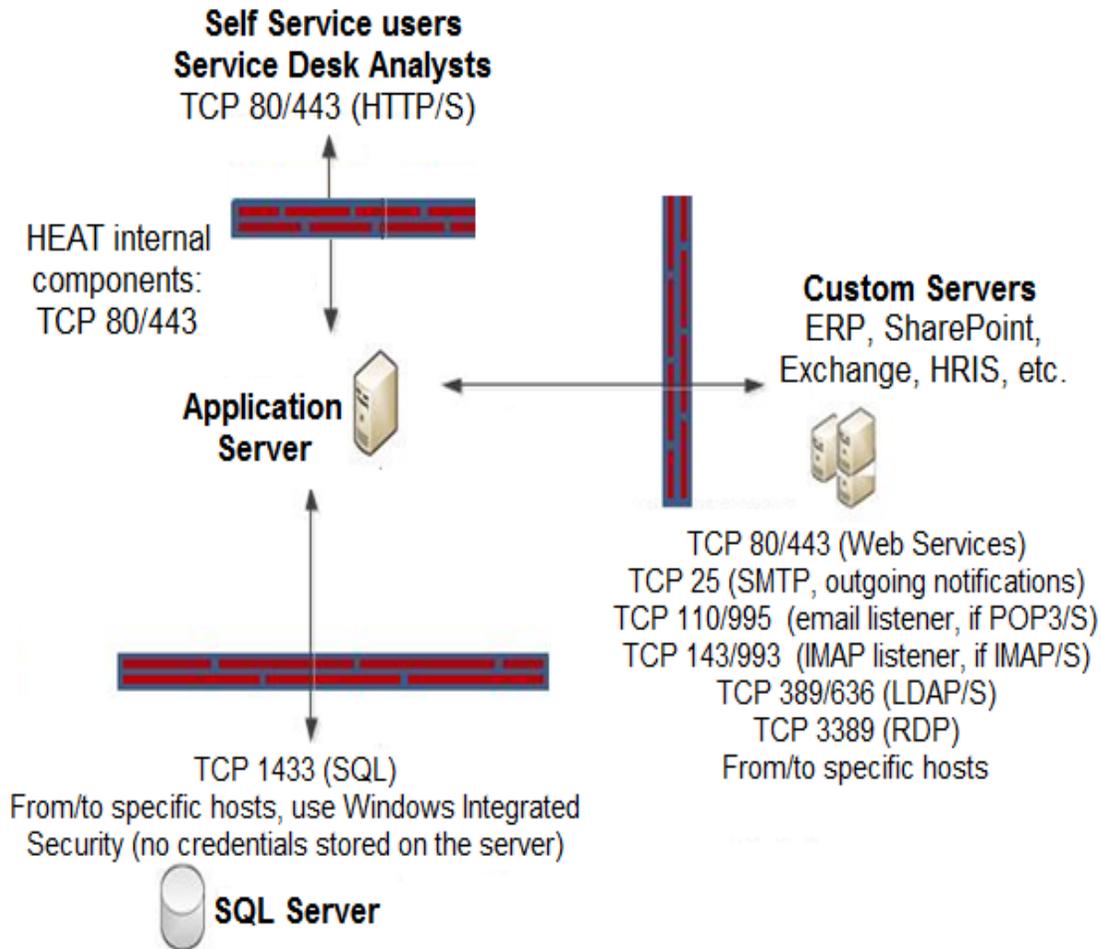
## Configuring the Port Requirements

Ensure that ports are configured correctly so that all HEAT Service Management components open correctly.

- [For Deployments With All HEAT Components Installed on One Host](#)
- [For Deployments with the HEAT Web Server Installed on a Different Host](#)
- [For Deployments that Include the HEAT Discovery Feature \(Inventory Management\)](#)

### For Deployments With All HEAT Components Installed on One Host

[Figure 8](#) shows the port requirements for a deployment where all HEAT Service Management components are installed on one host.



**Figure 8 -- Port Configuration**

The ports to open are as follows:

- Self Service users and Service Desk Analysts:
  - TCP 80/443 (HTTP/HTTPS)
- HEAT Application Server (HEAT Service Management internal components):
  - TCP 80/443
- Custom servers (ERP, SharePoint, Exchange, HRIS, and so on):
  - TCP 80/443 (web services)
  - TCP 25 (SMTP, outgoing notifications)
  - TCP 110/995 (Email listener if POP3/S is used)
  - TCP 143/993 (IMAP listener, if IMAP/S is used)
  - TCP 389/636 (LDAP/S)

- TCP 3389 (RDP)
- Microsoft SQL Server:
  - TCP 1433 (SQL)

To and from specific hosts, use Windows integrated security. No credentials are stored on the server.

## For Deployments with the HEAT Web Server Installed on a Different Host

If your deployment has the HEAT Web Server outside of the firewall, ensure that the following ports are also open:

- TCP 80/443
- TCP 25 (SMTP, outgoing notifications)
- TCP 1433 (SQL)
- TCP 54327 (License)
- TCP 389/636 (LDAP/S)

## For Deployments that Include the HEAT Discovery Feature (Inventory Management)

If your deployment includes the HEAT Discovery feature (Inventory Management), ensure that the following ports are also open for the HEAT IM Application Server:

- TCP 8080
- TCP 5000
- TCP 8382
- TCP 7100

# Installing the HEAT Service Management System

This section describes how to install the HEAT Service Management system on a single host system. The procedure described here is for a new, complete HEAT Service Management system installation.

It is also possible to install the HEAT Service Management system on more than one host system. Multi-host configurations are described briefly in [About Installing the HEAT Service Management System in a Multi-Server Environment](#).

This section does not describe how to upgrade from an existing HEAT Service Management system release. For information on upgrading your HEAT Service Management system, see [Upgrading the HEAT Service Management System from an Earlier Release](#).

## Installing the HEAT Service Management System on One Host

To install the HEAT Service Management system on one host, perform these steps on the system that will host all HEAT Service Management components:

- 1 Access the installation folder on the FrontRange product CD or download folder and run **HEATServiceManagement.exe**.

The installer launches. The HEAT Service Management installation package also contains all the prerequisite software needed for the installation. The HEAT Service Management installer checks for missing prerequisite software that is included in the installation package (for example, Microsoft .NET Framework 4.5).

- 2 If any of the prerequisite software is not installed, the system prompts you to install it now. Select **Install** at the prompt. Installation of the prerequisite software can take several minutes. If you are prompted to restart the system, select **Yes**.
- 3 The HEAT Service Management welcome dialog box appears. Click **Next**.
- 4 The License Agreement dialog box appears. Select **I accept the terms in the license agreement** and click **Next**.
- 5 The Destination Folder dialog box appears. Click **Next** to accept the default installation folder, or click **Change** and select a different folder.

**6** The Setup Type dialog box appears. Select **Complete** for the installation type and click **Next**.

**7** Click **Install** in the Ready to Install the Program dialog box.

The HEAT Service Management system installation begins. A status dialog box appears, showing the installation progress of each component over the next few minutes.

**8** If prompted, click **Run** to run the file.

The HEAT License Server starts automatically after the HEAT Service Management system is installed. See [Installing the HEAT Service Management License](#).

If you have any problems with the installation, you can review the installation log file which resides with the other system temporary files in the system temporary folder at %tmp%.

## Installing the HEAT Service Management License

To access the HEAT Service Management system, obtain a valid HEAT Service Management license and configure the HEAT License Server.

Do the following to obtain a license and set up the HEAT License Server:

- 1** Determine the physical (MAC) address of the HEAT Service Management system:
  - a. Open a command window (**Start > Run > cmd**).
  - b. At the command prompt, enter **ipconfig /all**.
  - c. Write down the physical address that is listed in the display (for example, 00-03-GG-2B-1E-1F).
- 2** If you have not already done so, save the HEAT Service Management license file to a location on the HEAT Service Management system. (The license file was provided when you purchased the HEAT Service Management system.)
- 3** On the HEAT Service Management system, start the FrontRange Solutions Universal Licensing Platform by going to **Start > All Programs > FrontRange Solutions > License Server**. The Manage Your License Server dialog box appears. See [Figure 9](#).

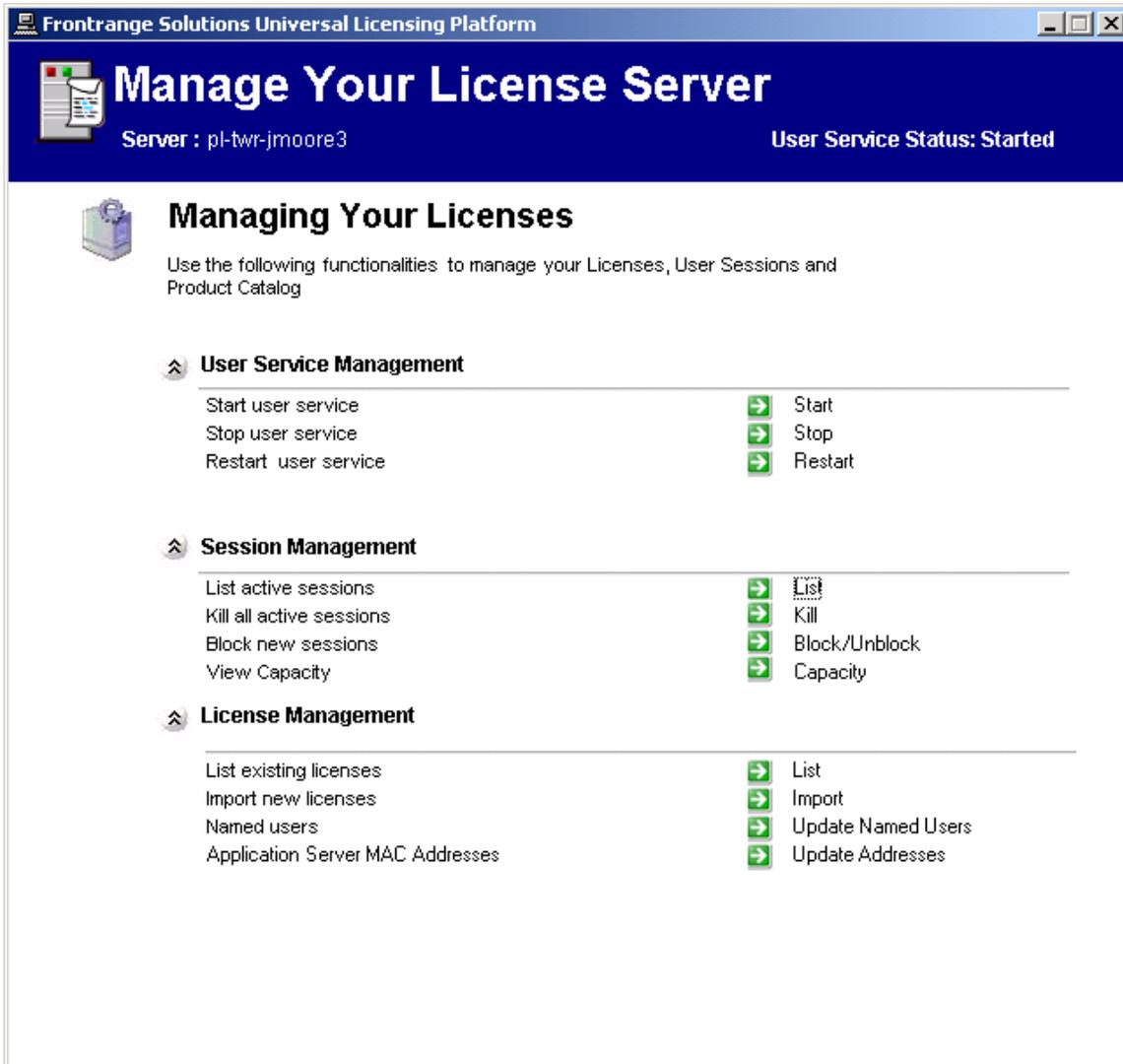


Figure 9 -- FrontRange Solutions License Server Application

- 4 In the License Management section, click **Import**. The system displays the Imported License list page.
- 5 Click **Import** above the list of licenses. In the dialog box, navigate to the license file from step 2 and click **Open**. The license is added to the Imported License list.
- 6 If the list contains more than one license, highlight the license that you imported. This license is used for your upcoming HEAT Service Management login session.
- 7 In the Manage Your License Server dialog box (shown in Figure 9), click **Update Addresses** in the License Management section. In the dialog box (shown in Figure 10), replace the 00-00-00-00-00 address with the MAC address that you wrote down in step 1.

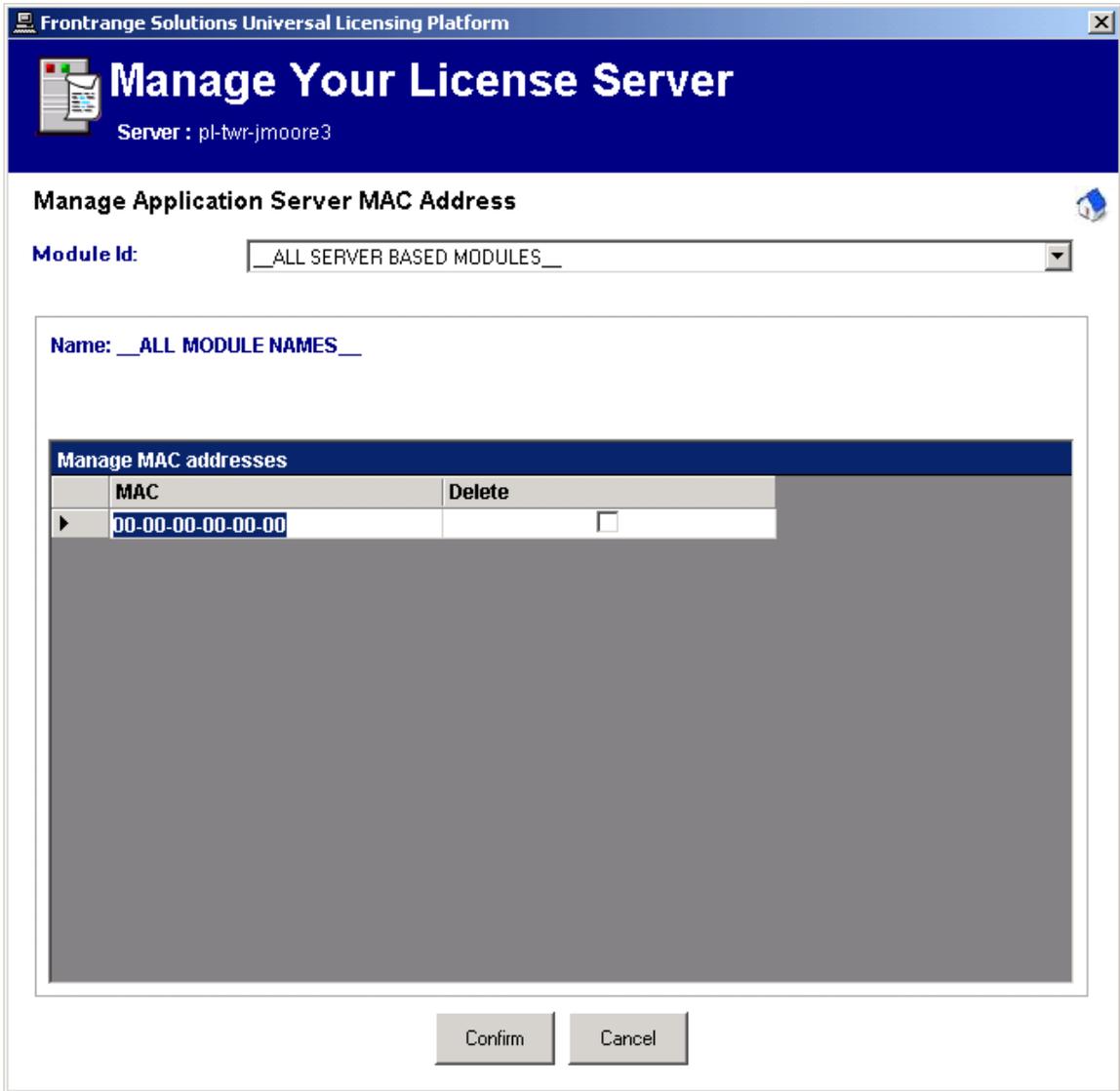


Figure 10 -- MAC Address Configuration

- 8 Click **Confirm**.
- 9 In the User Service Management section of the Manage Your License Server dialog box (see [Figure 9](#)), click **Stop** and click **Start**.

 In multi-server deployments, all servers containing HEAT Service Management components must have their MAC addresses registered in the HEAT License Server.